



"Poised For Discovery"

Since discovering gold in 1993 Louis Doyle, (President/CEO/Founder) has built Barker Minerals to where it is today by spending over \$7.0 million acquiring and advancing exploration on 19 projects which are 100% owned and made up of over 290,000 acres in the Cariboo Mining District, one of the most mineralized belts in British Columbia. The Company has reputable and well respected technical advisors such as: Dr. Trygve Höy who worked for 28 years for the British Columbia Geological Survey, James S. Steel and Strathcona Minerals Services which were the highly regarded mining consultants which ultimately proved Bre-X was a fraud.

Barker has been built around the "Discovery Process" which has more risk associated with it, but the rewards can be tremendous to a company and it's shareholders who are fortunate to make an important Discovery. A significant element of risk has been removed by having 19 projects at various stages of the exploration process, with five projects having over 150 drill targets identified giving investors an opportunity to participate in one, or multiple discoveries, over both the short and long term.

Exploration work to date, with independent third party verification by Major companies and Government geologists, has defined significant potential for the discovery of economic precious metal bearing massive sulphide deposits, and gold vein deposits. Massive sulphide deposits usually come in clusters and form mining districts, if one discovery is made it is anticipated further discoveries will follow. District examples are the Noranda camp in Quebec, Flin Flon camp in Manitoba, the Bathurst camp in Nova Scotia and the Iberian Pyrite Belt in Portugal which have all produced many \$billions of metals each. Scientific studies confirm that Barker's Frank Creek and Ace projects have many similarities to the world famous Sullivan deposit in southern B.C., which produced more than \$35 billion of metal over a mine life greater than 100 years.

Examples of important mineral discoveries which started as penny stocks are: the Dia-met diamond discovery in the Northwest Territories where early investors saw the share price go to \$60.00 per share after the discovery; Corona Corporations Eskay Creek Gold and Silver discovery sent share prices up to \$68.00 per share; the Arequipa Gold discovery in Peru sent the share price to \$30.00 before being bought out by Barrick; and Diamond Field Resources massive sulphide copper/nickel discovery at Voisey's Bay in Newfoundland where an early investor who invested \$10,000 at \$0.25 per share before the discovery saw there investment grow to over \$4.0 million, and around \$148.00 per share before being bought out by Inco.

The timing for an investment in BML is excellent as the resource cycle has now advanced to the stage where supply and demand are an important factor for Major companies, mineral prices are in a bull market, Barker has an inventory of over 150 drill targets and recommended budgets for over \$7.0 million of exploration. The company has never sold any private placements in its 13-year history under \$0.20 per share. BML now has over 1,000 shareholders holding shares in 30 different financial institutions. Of the approximately 48 million shares outstanding, more than half (25 million) are still held by investors at the transfer agent, which shows the long-term nature of shareholders. Of the over \$8.0 million raised to date, more than 90% was raised from private sources and thus the company is not retail diluted which makes it tightly held with an approximate float of 5.0 million shares.